

Market Snapshot

KEY INDICES	09-Oct-26	01-Oct-26	%Ch
S&P CNX NIFTY	22520.45	22421.95	0.44
SENSEX	72472.33	71909.70	0.78
NIFTY MIDCAP 100	58787.30	58732.00	0.09
NIFTY SMLCAP 100	19153.70	19058.65	0.50

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	09-Oct-26	01-Oct-26	%Ch
NIFTY BANK	55256.65	54450.75	1.48
NIFTY AUTO	24859.90	25384.95	-2.07
NIFTY FMCG	44864.25	43789.85	2.45
NIFTY IT	28574.90	28304.70	0.95
NIFTY METAL	12000.75	12460.70	-3.69
NIFTY PHARMA	25962.05	26311.55	-1.33
NIFTY REALTY	803.95	835.00	-3.72
BSE CG	73291.70	74133.26	-1.14
BSE CD	57153.29	57809.46	-1.14
BSE Oil & GAS	24157.89	24621.74	-1.88
BSE POWER	6986.28	7144.98	-2.22

(Source: [Investing.com](https://www.investing.com))

FII & DII Activities (Rs Crore)

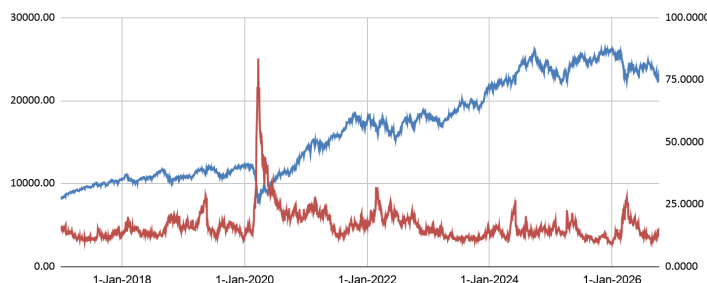
01/10/2026 to 09/10/2026

Activities	FIIs	DIIIs
Buy	90143.01	123380.90
Sell	134308.73	83025.58
Net	-44165.72	40355.32

(Source: Capitaline)

Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

Barometers snap eight-week slide; investors turn focus to Q2 earnings

The key equity benchmarks ended with week with modest gains, snapping an eight-week losing streak, supported by easing crude oil prices and upbeat business updates. The RBI's decision to raise the repo rate by 25 basis points to 5.50% and shift its policy stance to calibrated tightening added to concerns over borrowing costs, although the upward revision in the FY27 GDP growth forecast provided a positive signal on economic resilience.

In the week ended on Friday, 9 October 2026, the S&P BSE Sensex jumped 562.63 points or 0.78% to settle at 72,472.33. The Nifty 50 index gained 98.50 points or 0.44% to settle at 22,520.45.

The RBI Monetary Policy Committee (MPC) unanimously raised the repo rate by 25 basis points to 5.50% from 5.25%, in line with expectations, after its three-day meeting on 5-7 October. The RBI raised the repo rate for the first time in nearly three years and changed its policy stance from neutral to calibrated tightening. The Standing Deposit Facility (SDF) rate was raised to 5.25%, while the Marginal

Sensex Gainers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
KOTAKBANK	440.10	419.80	4.84
TCS	2163.00	2079.30	4.03
BHARTIARTL	1806.60	1741.00	3.77
ICICIBANK	1354.10	1305.50	3.72
AXISBANK	1259.00	1214.00	3.71

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
TATASTEEL	173.60	179.10	-3.07
SUNPHARMA	1756.90	1810.00	-2.93
TITAN	4406.25	4535.00	-2.84
ASIANPAINT	2345.00	2406.25	-2.55
HCLTECH	1214.30	1246.00	-2.54

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
KOTAKBANK	441.00	418.35	5.41
HDFCLIFE	556.65	534.20	4.20
ITC	266.00	255.90	3.95
TCS	2156.00	2075.00	3.90
BHARTIARTL	1805.10	1741.10	3.68

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
UPL	488.45	516.80	-5.49
HEROMOTOCO	4895.50	5168.00	-5.27
JSWSTEEL	1168.00	1233.00	-5.27
HINDALCO	900.35	941.85	-4.41
BPCL	287.80	300.60	-4.26

(Source: Capitaline)

Standing Facility (MSF) rate and bank rate remained unchanged at 5.75%.

The central bank said the Indian economy remained resilient, with real GDP growth at 7.8% in Q1 FY27, supported by private consumption, fixed investment, a rebound in merchandise exports and sustained services exports. The RBI raised its FY27 real GDP growth forecast to 7.1% from 6.7% projected in its August policy review. It also revised upward its Q2 and Q3 growth projections to 7.2% and 6.9%, respectively, from 6.4% and 6.5% earlier.

The World Bank raised India's FY27 GDP growth forecast to 7.1% from 6.6%, citing resilient domestic demand and strong momentum in consumption, investment and exports. Investment and exports grew around 12% in Q1 FY27, while services remained the largest driver of domestic growth. The bank also raised its 2026 South Asia growth forecast to 6.9% from 6.3%, while lowering the forecast for the region excluding India to 3.6% from 4.1%. Higher energy prices and El Niño remain key risks to the outlook.

Meanwhile, India's seasonally adjusted HSBC Services PMI rising to 55.2 from 54.1 in August.

Global Markets:

Europe Market:

Eurozone Services PMI rising to 53.0 from 51.6 in August. The Composite PMI increased to 53.1 from 52.0.

In the United Kingdom, the Services PMI eased to 52.1 in September from 52.5 in August, while the Composite PMI declined to 52.0 from 52.5.

US Market:

US nonfarm payroll employment increased by 29,000 in September, well below economists' expectations of 90,000. The unemployment rate rose to 4.2% from 4.1% in August.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
TRENT	2918.20	2580.00	13.11
DEEPAKNTR	1621.90	1492.80	8.65
LICHSGFIN	551.65	509.00	8.38
PERSISTENT	5770.00	5367.00	7.51
PNB	116.98	109.57	6.76

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	09-Oct-26	01-Oct-26	%Ch
BANDHANBNK	157.00	176.00	-10.80
JINDALSTEL	1016.70	1100.50	-7.61
MAXHEALTH	883.80	940.95	-6.07
MFSL	1309.70	1392.00	-5.91
BIOCON	349.40	370.70	-5.75

(Source: Capitaline)

World Markets

KEY INDICES	09-Oct-26	02-Oct-26	%Ch
DJIA	51654.95	51176.96	0.93
NASDAQ	27366.17	27190.86	0.64
BOVESPA	209066.90	192114.55	8.82
FTSE 100	10552.05	10461.95	0.86
CAC 40	7803.33	7897.19	-1.19
DAX	25087.27	25231.20	-0.57
MOEX RUSSIA	2401.80	2279.75	5.35
NIKKEI 225	69030.92	68309.46	1.06
HANG SENG	24211.35	23972.29	1.00
STRAITS TIMES	5401.89	5634.82	-4.13
SHANGHAI COMPOSITE	3813.79	CLOSED	-
JAKARTA	6093.76	6036.89	0.94

(Source: Capitaline, [Investing.com](https://www.investing.com))

Payroll gains for July and August were revised lower by a combined 60,000.

The release of minutes from the Federal Reserve's September meeting also weighed on sentiment. The minutes showed that all 19 policymakers supported the September rate hike, while most officials considered another rate increase likely to be appropriate by the end of the year. However, the minutes also showed differences among policymakers over the inflation outlook and the need for further rate increases.

The US trade deficit widened sharply in August to \$105.6 billion, up 13.7% from the previous month and the largest since March 2025. The increase was driven largely by a jump in imports, including crude oil, semiconductors and other goods, with imports reaching a record level.

(Source: Capitaline)

Outlook and Technical View

Going ahead, market participants will track the Q2FY27 earnings season. Global developments, including the evolving U.S.-Iran conflict, movements in crude oil prices, rising bond yields, movement of rupee against USD, energy market dynamics, interest-rate outlook and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 22349, 22179, 22063, 21798 while levels of 22635, 22751, 22921, 23202 may act as resistance with pivot point at 22465.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	27-Oct-26	22275.00	22520.00	-1.09%	43.20	765484	766238	-0.10%
BANKNIFTY	27-Oct-26	55524.80	54800.00	1.32%	268.15	156252	156412	-0.10%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BANDHANBNK	157.00	159.26	27-Oct-26	29.19%
TATACONSUM	955.00	961.95	27-Oct-26	14.76%
ASIANPAINT	2339.10	2355.90	27-Oct-26	14.56%
COLPAL	1817.80	1830.80	27-Oct-26	14.50%
BANKBARODA	235.80	237.47	27-Oct-26	14.36%
INFY	1023.40	1030.60	27-Oct-26	14.27%
BAJAJ-AUTO	9778.00	9845.00	27-Oct-26	13.89%
HEROMOTOCO	4895.50	4928.50	27-Oct-26	13.67%
HDFCLIFE	556.65	560.40	27-Oct-26	13.66%
GODREJCP	860.50	866.25	27-Oct-26	13.55%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
VEDL	264.00	259.20	27-Oct-26	-36.87%
TECHM	1514.10	1505.10	27-Oct-26	-12.05%
HCLTECH	1216.70	1211.00	27-Oct-26	-9.50%
DLF	648.60	647.50	27-Oct-26	-3.44%
BHARATFORG	1816.90	1814.60	27-Oct-26	-2.57%
IDFCFIRSTB	79.52	79.46	27-Oct-26	-1.53%
BPCL	287.80	287.65	27-Oct-26	-1.06%
CANBK	119.59	119.55	27-Oct-26	-0.68%
IOC	126.35	126.32	27-Oct-26	-0.48%
RECLTD	300.00	299.95	27-Oct-26	-0.34%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	70820295	72736300	0.97

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. RADICO	2. COLPAL	3. ITC	4. VBL	5. DABUR
6. GODREJCP	7. VAML	8. JINDALSTEL	9. ADANIENT	10. NATIONALUM
11. JSWSTEEL	12. HINDALCO	13. NMDC	14. JSL	

(Source: [Moneycontrol](#))

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